Railway Infrastructure Verification and RDFox

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Railway verification and formal methods

- Railway systems: large-scale, safety-critical infrastructure
- High safety requirements: SIL 4 for passenger transport
- Increasingly computerized components
- Typical use of formal methods in railways: model checking of control systems





Objective

Given a railway signalling and interlocking design, verify that it complies with regulations.

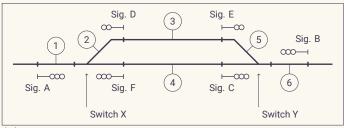
Secondary objectives:

- Integrate with engineering/design tools
 - On-the-fly verification ("lightweight")
 - Usable for engineers who are not formal methods experts
- Find suitable language for expressing regulations

"Formal methods will never have a significant impact until they can be used by people that don't understand them."

(attributed to) Tom Melham

Railway designs for signalling and interlocking



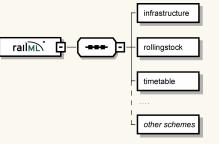
(a) Track and signalling component layout

Route	Start	End	Sw. pos	Detection sections	Conflicts
AC	Α	С	X right	1, 2, 4	AE, BF
AE	Α	E	X left	1, 2, 3	AC, BD
BF	В	F	Y left	4, 5, 6	AC, BD
BD	В	D	Y right	3, 5, 6	AE, BF

(b) Tabular interlocking specification

The railML XML standard data exchange format

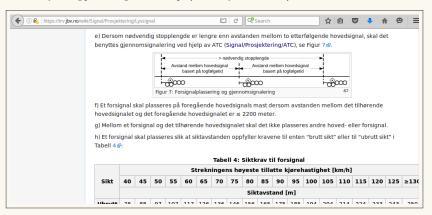
- ► Thoroughly modelled infrastructure schema
- XML schema development by international standard committee



```
<tracks>
    <track id="tr0" name="01">
      <trackTopology>
        <trackBegin id="x399" pos="0.000000" absPos="34
           <connection id="co399" ref="co397"/>
        </trackBegin>
        <trackEnd id="v151" pos="80.000000" absPos="346
          <connection id="co151 2" ref="co151 1"/>
        </trackEnd>
      </trackTopology>
      <trackElements>
         <speedChanges>
           <speedChange id="spu399"</pre>
                                     pos="0.000000" absPo
           <speedChange id="spd403" pos="30.000000" absP</pre>
           <speedChange id="spu405" pos="30.000000" absP</pre>
           <speedChange id="spd151" pos="80.000000" absP</pre>
        </speedChanges>
        <gradientChanges>
           <gradientChange id="gr399" pos="0.000000" abs</pre>
        </gradientChanges>
        <radiusChanges>
           <radiusChange id="ra399" pos="0.000000" absPo
        </radiusChanges>
        <platformEdges>
           <platformEdge id="pe399" pos="0.000000" absPo</pre>
        </platformEdges>
      </trackFlements>
      <ocsElements>
        <signals>
          <signal id="si399" pos="0.000000" abs Pos="30"</pre>
code="6"/>
```

Technical regulations

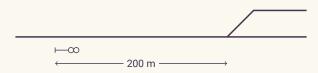
- In our case study: Norwegian regulations from infrastructure manager Jernbaneverket
- Static kind of properties, often related to object properties, topology and geometry (examples later)



Technical regulations

Example from regulations:

► A home main signal shall be placed at least 200 m in front of the first controlled, facing switch in the entry train path.



- Can be classified as follows:
 - Object properties
 - Topological layout properties
 - Geometrical layout properties
 - Interlocking properties

Formalization of rule checking

- Formalize the following information
 - The CAD design (extensional information, or facts)
 - The regulations (intensional information, or rules)
- Use a solver which:
 - Is capable of verifying the rules
 - Runs fast enough for on-the-fly verification

Datalog

- Basic Datalog: conjunctive queries with fixed-point operators ("SQL with recursion")
 - Guaranteed termination
 - Polynomial running time (in the number of facts)
- Expressed as logic programs in a Prolog-like syntax:

$$a(X,Y) := b(X,Z), c(Z,Y)$$

$$\updownarrow$$

$$\forall x,y : ((\exists z : (b(x,z) \land c(z,y))) \rightarrow a(x,y))$$

- We also use:
 - Stratified negation (negation-as-failure semantics)
 - Arithmetic (which is "unsafe")

Encoding facts and rules in Datalog

- ► The process of formalizing the railway data and rules to Datalog format is divided into three stages:
 - Railway designs (station data) facts
 - 2. Derived concepts (used in several rules) rules
 - 3. Technical regulations to be verified rules
- ► Now, more details about each stage...

Input documents representation

Translate the railML XML format into Datalog facts using the ID attribute as key:

```
\begin{aligned} \textit{track}(a) &\leftarrow \mathsf{element}_a \text{ is of type track}, \\ \textit{signal}(a) &\leftarrow \mathsf{element}_a \text{ is of type signal}, \\ &\vdots \\ \textit{pos}(a,p) \leftarrow (\mathsf{element}_a.\mathsf{pos} = p), \quad a \in \mathsf{Atoms}, p \in \mathbb{R}, \\ &\vdots \\ \textit{signalType}(a,t) \leftarrow (\mathsf{element}_a.\mathsf{type} = t), \\ &t \in \{\mathsf{main, distant, shunting, combined}\}\,. \end{aligned}
```

Input documents representation

➤ To encode the hierarchical structure of the railML document, a separate predicate encoding the parent/child relationship is added:

 $\begin{aligned} \textit{belongsTo}(a,b) \leftarrow \textit{b} \text{ is the closest XML ancestor of } a \\ \text{whose element type inherits from} \\ \text{tElementWithIDAndName}. \end{aligned}$

Derived concepts

- Derived concepts are defined through intermediate rules
- ► Railway concepts defined independently of the design
- ► Example:

```
\begin{aligned} \mathsf{directlyConnected}(a,b) \leftarrow \exists t : \mathsf{track}(t) \land \mathsf{belongsTo}(a,t) \land \mathsf{belongsTo}(b,t), \\ \mathsf{connected}(a,b) \leftarrow \mathsf{directlyConnected}(a,b) \lor (\exists c_1, c_2 : \mathsf{connection}(c_1, c_2) \land \\ \mathsf{directlyConnected}(a,c_1) \land \mathsf{connected}(c_2,b)). \end{aligned}
```

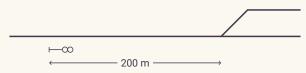
 A library of concepts allows concise expression of technical regulations

Technical regulations as Datalog rules

- Detecting errors in the design corresponds to finding objects involved in a regulation violation
- ► To *validate* the rules in a given design, we show that there are no satisfiable instances of the *negation* of the rule
- Some examples:
 - Example 1, home signal placement: topological and geometrical layout property for placement of a home signal
 - Example 2, train detector conditions: relates interlocking to topology
- These are Jernbaneverket regulations which are relevant for automatic verification

Rule: example 1

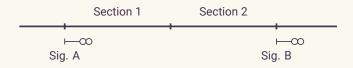
- ► A home main signal shall be placed at least 200 m in front of the first controlled, facing switch in the entry train path.
- Uses arithmetic and negation



```
isFirstFacingSwitch(b,s) \leftarrow stationBoundary(b) \land facingSwitch(s) \land \\ \neg (\exists x : facingSwitch(x) \land between(b,x,s)), \\ ruleViolation(b,s) \leftarrow isFirstFacingSwitch(b,s) \land \\ (\neg (\exists x : signalFunction(x, home) \land between(b,x,s)) \lor \\ (\exists x,d,l : signalFunction(x, home) \land \\ \land \ distance(x,s,d,l) \land l < 200). \\
```

Rule: example 2

Each pair of adjacent train detectors defines a track detection section. For any track detection sections overlapping the route path, there shall exist a corresponding condition on the activation of the route.



Tabular interlocking:

Route	Start	End	Sections must be clear
AB	Α	В	1, 2

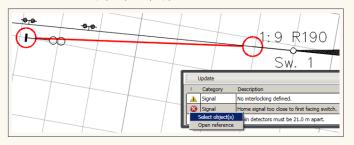
Rule: example 2

```
adjacentDetectors(a, b) \leftarrow trainDetector(a) \land trainDetector(b) \land
                                        \negexistsPathWithDetector(a, b),
  detectionSectionOverlapsRoute(r, d_a, d_b) \leftarrow trainRoute(r) \land
                        \mathsf{start}(r, s_a) \wedge \mathsf{end}(r, s_b) \wedge
                        adjacentDetectors(d_a, d_b) \wedge \text{overlap}(s_a, s_b, d_a, d_b),
detectionSectionCondition(r, d_a, d_b) \leftarrow detectionSectionCondition(c) \land
                     belongsTo(c, r) \land belongsTo(d_a, c) \land belongsTo(d_b, c).
          ruleViolation(r, d_a, d_b) \leftarrow
                           detectionSectionOverlapsRoute(r, d_a, d_b) \land
                           \negdetectionSectionCondition(r, d_a, d_b).
```

Prototype tool implementation

- Prototype using XSB Prolog tabled predicates, front-end is the RailCOMPLETE tool based on Autodesk AutoCAD
- Rule base in Prolog syntax with structured comments giving information about rules

```
%| rule: Home signal too close to first facing switch.
%| type: technical
%| severity: error
homeSignalBeforeFacingSwitchError(S,SW) :-
    firstFacingSwitch(B,SW,DIR),
    homeSignalBetween(S,B,SW),
    distance(S,SW,DIR,L), L < 200.</pre>
```



Current work

- Incremental updates (view maintenance)
 - Changes in the CAD design causes the whole verification to start over
 - More efficient: recompute only the parts that are affected by the changes
- ▶ B/F algorithm and RDFox might be suitable
- Semantic web standards and railway ontology
 - Translate railML XSD into OWL?
 - Translate Datalog rules into OWL/SWRL?
 - Closed-world assumption
 - Higher-arity predicates (distance(X, Y, L, D))